Blue Wolf Capital Acquires RHA Health Services

Leading provider of high-quality services to individuals with intellectual and developmental disabilities, behavioral health needs, and substance use challenges

RHA poised for significant growth in South Eastern and Mid-Atlantic United States

August 5, 2019, NEW YORK – Today, Blue Wolf Capital Partners (Blue Wolf), a New York-based private equity firm, announced the acquisition of RHA Health Services (RHA), a leading provider of community-based health services focused on individuals with intellectual and developmental disabilities, behavioral health needs, and substance use challenges. With operations in Georgia, Florida, North Carolina, and Tennessee, RHA serves 25,000 people each year. The company is accredited by the Council on Quality and Leadership (CQL) and Commission on Accreditation of Rehabilitation Facilities International (CARF).

"Blue Wolf's acquisition validates our commitment to the dignity, independence, and equitable treatment of people, as well as their full inclusion into the communities around them," said Jeanne Duncan, CEO of RHA Health Services. "Our team is incredibly proud of this milestone and all that we have accomplished together – and we're excited to continue building RHA and enhancing our service offerings."

"Blue Wolf's approach to health care investing is centered around working with patient-centric organizations that deliver superior care and outcomes," said Adam Blumenthal, Managing Partner of Blue Wolf. "RHA's dedicated staff provide exceptional, high-quality care, as well as a safe and healthy environment for all individuals whom RHA serves. We are proud to welcome Jeanne and the entire RHA team into the Blue Wolf family as we partner to grow the business within the South Eastern and Mid-Atlantic United States."

"RHA is an innovative organization that strengthens communities, improves health outcomes, and enables individuals to realize their full potential," said Jeremy Kogler, a Partner at Blue Wolf. "We have been impressed by the talented and committed team at RHA, and we look forward to working together during the next phase of the company's growth."

RHA launched in 1989 in North Carolina, supporting people with intellectual and developmental disabilities. The company has expanded its offerings to include mental health and substance use services, while increasing its footprint to include Georgia, Florida, and Tennessee. As a leading provider of high-quality behavioral health services, RHA can significantly reduce or eliminate the fragmentation of services that leaves some individuals without total, holistic, and truly person-centered care.

About Blue Wolf Capital Partners

Blue Wolf Capital Partners LLC is a private equity firm that specializes in control investments in middle market companies. Leading by experience, and with a commitment to excellence, Blue Wolf transforms companies strategically, operationally and collaboratively. Blue Wolf manages

challenging situations and complex relationships between business, customers, employees, unions, and regulators to build value for stakeholders. For additional information, please visit www.bluewolfcapital.com.

About RHA Health Services

RHA Health Services is a multi-state company providing a comprehensive network of support services for people with intellectual developmental disabilities, mental illness and substance use challenges, physical disabilities and aging. Our services are person-centered, outcome-driven and tailored to reflect our commitment to community inclusion and an integrated care model. We serve both children and adults and support every level of need. Our programs are accredited through the Council on Quality and Leadership (CQL) and the Commission on Accreditation of Rehabilitation Facilities International (CARF).